



猪事顺利

2019 Top Ranking Zodiacs



Rabbit are compatible with Tai Sui of 2019, thus everything will go well in your life. Also blessed by many auspicious stars, you will get help once in trouble, see many opportunities for cooperation in career, get promoted step by step, and have a bright future.



Sheep is compatible with Tai Sui in 2019, so you can see the overall luck on the rise and work easily. Throughout the whole year, you will be blessed by the auspicious stars which will give you direction and motivation. Your career and wealth will be improved greatly. As long as you take enough precautions, you will make a favorable development in 2019.



Dragon's fortune is mainly good in 2019. The auspicious stars will help you turn calamities into blessings and make you have good assistants in work. You may show up prominently in your field in the year. However, you need to watch your finance and take good care of yourself.



Source: yourchineseastrology.com
freepik



Top 5 Zodiac Companies 2019



Alibaba (BABA:US) China's E-commerce and Cloud Play

Born: 1999

Fortune Reading in 2019

China's largest e-commerce retailer with est 58% market share

3rd largest cloud services provider in the world

33% stake in Ant Financial which runs Alipay- one of the most popular third party mobile payments with a market share of 54% (Tencent: 40%)

Also owns Youku, China's no. 2 online video website in terms of user time spent watching

EBITDA: Commerce 112%; Cloud -1%; Innovation initiatives -3%; Digital media: -8%



Market cap	US\$394b
Price	152.15
52wk High/Low	211.70/129.77
FY19F P/E	29.3x
FY20F P/E	23.1x



GK Goh (GKG SP) Aging population play

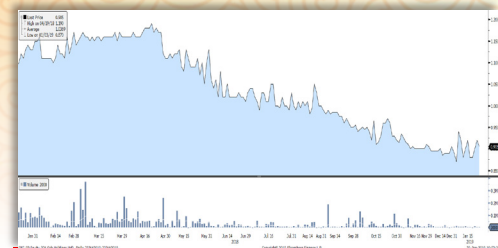
Born: 1979

Fortune Reading in 2019

GK Goh has been an early investor in aged care sector- having invested in Singapore's nursing home provider, Orange Valley, in early 2000 (which has been resold by a PE fund in Apr 17 to SPH for \$164m).

Current main assets

- 47.6% take in Opal Aged Group (one of the largest providers of residential aged care services in Australia) in 2013. (Currently also developing nursing home near Upper Thomson Road)
- 87.4% stake in Boardroom, leading supplier of corporate and advisory services- defensive, sticky and cashflow generative business
- A savvy investor- (Stripping out the net cash in past years), ROE > 10% p.a. from FY06-FY12, except for FY08-FY09). From FY13-FY16, ROE is distorted by the investment in Opal healthcare which is held in books at cost (although Opal healthcare EBITDA grew more than 50% during that period).



Market cap	S\$294m
Price	0.905
52wk High/Low	1.16/0.86
P/B	0.65x
Dividend yield (Ordinary)	3.3%



View: Australia's aged care is currently under pressure from the reduction in government funding, but aging population remains a dominant theme in the years to come. (Keep in watchlist)

Top 5 Zodiac Companies 2019



Ping An Insurance (2318: HK) Bringing Tech to Insurance

Born: 1988

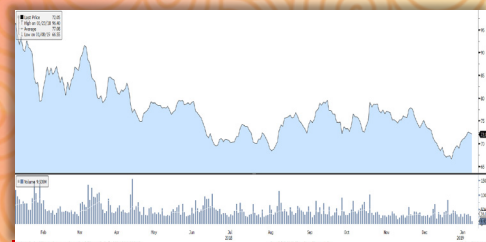


Fortune Reading in 2019

World's 1st/2nd largest insurance company in terms of market value (beside Berkshire Hathaway);

One of the largest online financial asset and P2P platform in China, Lufax, with over 30m users. (nearly RMB 500b of assets under management)

Strong advocator of AI technology- has applied its AI technology to its business improving customers experience, save staff costs, and ensure security of its online platforms. (Ping An's face and voice recognition systems have accuracy rates of 99.8% and 99.7%)



Market cap	US\$164b
Price	72
52wk High/Low	98.55/65.95
FY19F P/E	9.4x
P/B	2.1x
Dividend yield	2.9%



China Aviation Oil (CAO:SP) Proxy to China Air Travel

Born: 1993

Fortune Reading in 2019

Main profit generator comes from its 33% stake in Shanghai Pudong International Airport Aviation Fuel Supply Corp, (bulk of the associate profit), which is the exclusive supplier of jet fuel in the Shanghai Pudong International airport

Sole supplier of imported jet fuel into PRC

CAO is 51% owned by China National Aviation Fuel Group Corporation (CNAF), the largest aviation transportation logistics services provider in China, and 20% owned by BP.

Net cash has swollen to S\$0.38/share (S\$324m).

Free cash flow generated is about S\$30-50m/year or 3-5% free cashflow yield



Market cap	S\$990m
Price	1.15
52wk High/Low	1.04/1.69
FY17 P/E	8.6x
FY17 (ex-cash) P/E	5.8x
Dividend yield	3.9%



View: The group is riding on a good long term trend. However, investors have to be cautioned that the stock is currently still on a weekly price downtrend.

Top 5 Zodiac Companies 2019



Straco (STCO: SP) Cash generating tourism play

Born: 2002

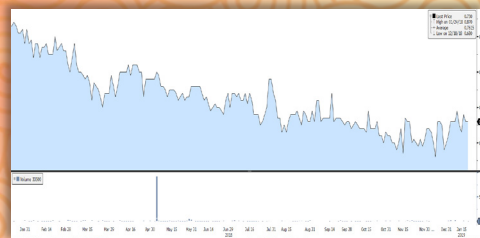


Fortune Reading in 2019

Current portfolio includes (i) Singapore Flyer (ii) Shanghai Ocean Aquarium (iii) Underwater World Xiamen (iv) Lintong Lixing Cable Car

A growing net cash position that currently forms about 26% of its market cap, and will likely continue to grow with the strong cashflow generation nature of the business. Generated more than S\$60m of free cashflow per year in the last 3 years (or 9.5% free cashflow yield), which the group can use to purchase more assets or increase dividends/share buybacks.

Company has been buying back shares from the market since 2015 for as high as 1.04



Market cap	S\$628m
Price	0.73
52wk High/Low	0.88/0.68
FY17 P/E	13.2x
FY17 (ex-cash) P/E	9.8x
Dividend yield	3.4%

What's your fortune in 2019?



2019 RAT FORECAST OVERVIEW

In comparison to last year, 2019 looks promising for the Rats! Things will take a positive turn. The beautiful Peach Blossom star will bring you friendship and love. All Rats will be seen as kind and others will appreciate their actions throughout the year. Maintaining a positive attitude towards this favorable attention will bring you great opportunities personally and professionally.

Must-Have Charms:

**Tai Kat Amulet
Life Force Enhancer**



2019 OX FORECAST OVERVIEW

Feng Shui winds are in your favor during 2019, bringing you much fortune and success luck. Love and relationships took a hit for you last year, but this year there will be an improvement. You will reconnect with old friends and make new connections. Seeing relationships while letting go of harsh feelings or negativity is key this year.

Must-Have Charms:

**Garuda Anti-Illness Charm
King Gesar for Victory**

Your Fortune 2019



2019 TIGER FORECAST OVERVIEW

During 2019 Tigers will experience fair good fortune luck, but patience is wise and you will need to wait for it to come true. Money loss will be a possibility, so being mindful of spending is a must. You are in conflict with the Annual #2 Illness star as well as in indirect conflict with the Tai Sui of the year.

Must-Have Charms:

**Garuda Anti-Illness Charm
Qui Ren Keychain Medallion
Windhorse Charm**



2019 RABBIT FORECAST OVERVIEW

Plenty of confidence and enthusiasm will lead you to carry your projects, plans, and goals along. This is the Year of the Boar, your astrological friend! The Boar, combined with the #6 Heavenly Star in your sector, will attract special friends and supporters throughout the year. But you should beware of the 3 Killings in your chart bringing misfortune.

Must-Have Charms:

**6 Heaven Coins for Career
3 Guardians to Suppress 3 Killings
Lung Ta Amulet for Weak Spirit**



2019 DRAGON FORECAST OVERVIEW

This year Dragons must be cautious and protect their personal luck as well as their business. However, there are certain aspects in your chart that may show progress. Stay positive and alert. The #7 Loss and Betrayal star will be flanking over you, this includes loss, obstacles, backstabbing, and jealousy. Especially from someone you trust.

Must-Have Charms:

**Yin House Mirror Charm
Blue Rhino & Elephant Keychain**



2019 SNAKE FORECAST OVERVIEW

There will be a moderate amount of good fortune in your forecast for 2019. You will need to combat strong Tai Sui energy, but on the good hand, you will enjoy the presence of a Big Auspicious Star which comes from the Horse, your Peach Blossom friend.

Must-Have Charms:

**Tai Sui Amulet Charm
Blue Rhino & Elephant Charm
Lung Ta Amulet**



2019 HORSE FORECAST OVERVIEW

2019 may not be the best or easiest year for the Horse. Challenges will emerge that will cause you to easily lose your temper and get frustrated. Your elemental luck (Life force, spirit essence, and windhorse luck) looks pretty bad, which means your confidence, physical strength and the energy to appel negativity will be difficult.

Must-Have Charms:



2019 GOAT FORECAST OVERVIEW

Good and bad fortune awaits for the sheep during the year 2019. Yes, there will be challenges and obstacles you will need to overcome. Much of the negative energy will be incoming from the highly misfortunate Star #5 the Yellow Misfortune Star which flies to the Sheep's home sector. On the other hand the star of Big Auspicious is incoming from the Horse's direction.

Must-Have Charms:

Tai Kat Charm

Your Fortune 2019



2019 MONKEY FORECAST OVERVIEW

It may not be the best year of the Monkey this 2019, but your predictions show that there will be certain aspects that show promise. You Monkeys are a resilient sign and are capable of keeping your head up through adversity. The most unfortunate aspect in your 2019 chart is the presence of the #5 Yellow Misfortune Star, which will create difficulties and obstacles.

Must-Have Charms:

**3 Guardians to Suppress 3 Killings
5 Element Pagoda for Protection**



2019 ROOSTER FORECAST OVERVIEW

The year 2019 looks promising. Many auspicious and happy moments are expected for you this year. The #1 Victory Star is in your chart this year, bringing you success and victory in all areas of your life. You will be triumphant through any obstacle this year throws your way and promises new beginnings and encourages you to open new doors leading to great opportunities.

Must-Have Charms:

**Winning Luck Victory Banner
Peacock Mirror Fan for Protection**



2019 DOG FORECAST OVERVIEW

The Dog will be the most blessed in luck in comparison to many other signs this year. You will enjoy the brilliance of luck brought by the #9 Star of Future Prosperity which indicates that any project will come to a successful conclusion this year. The Star of Small Auspicious is also in your chart and brings you the major success. Believe in yourself and you'll go a long way during 2019.

Must-Have Charms:

**Sum of Ten Enhancer Amulet
Windhorse Charm for Career**



2019 BOAR FORECAST OVERVIEW

There are many positive aspects in your forecast this 2019! The #9 Star of Future Prosperity (the Completion Star) will bring you the promises of finishing your projects in a successful way, as well as long-term planning for future events. Good fortune in other fields will be welcomed this 2019 for you, but everything must be done correctly in order to fulfill everything you desire.

Must-Have Charms:

**Sum of Ten Amulet for Completion
Life Force Energizer Amulet**

On this Chinese New Year,
may a small investment bring in ten-
thousand fold profits!
Wishing you a prosperous and
abundant Chinese New Year!

- GEM COMM TEAM

恭喜發財

