

MM2 ASIA LTD. FACTSHEET

JULY 2021



Company Profile

mm2 Asia Ltd is a media content provider. The Company produces movies and infotainment programs for television stations, advertisers and online media. mm2 also finances, produces and distributes commercial content.

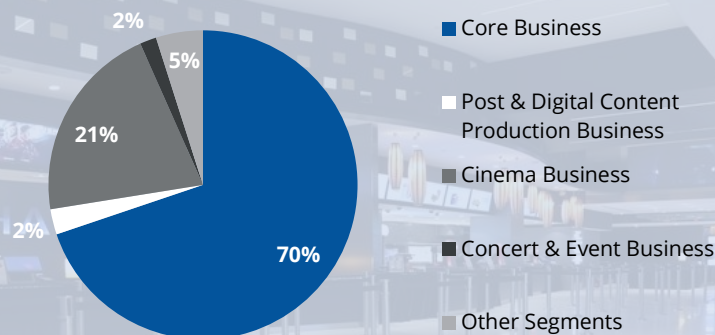
Stock Info

Price	0.068	52 wk high/low	0.15/0.056	Consensus Rating	4.00
Market Cap (SGD m)	158.1	YTD % change	-38.7%	Buy:Hold:Sell	1:1:0
YE	03/2022	Free float %	62.78%	Consensus TP	0.0935

Key Financial Highlights

Key Highlights	2018	2019	2020	2021
Revenue (SGD m)	192.0	266.2	235.8	75.2
Net Profit/(Loss) (SGD m)	22.4	19.1	3.3	(90.8)
P/E	7.1	8.3	47.4	N/A
P/B	0.9	0.7	0.7	1.2
Return on Equity	14.2%	10.8%	2.4%	N/A
Net D/E	-13.1%	76.7%	83.5%	145.5%

Sales by Business Segment



Latest Corporate Updates

[The Edge: 'Buy' mm2 Asia despite FY21 net loss, profits expected by FY23: UOB Kay Hian](#)
[Value Invest Asia: Is MM2 Asia a good growth stock to bet on?](#)
[Business Times: mm2 reports positive cash flow amid coronavirus disruptions](#)

Analyst Coverage

Report	Recommendation	TP
UOBKH • FY21: Rebound In Core Production & Cinema; Better Days Ahead	BUY	S\$0.095
DBS • Turnaround hinges on deleveraging plans	HOLD	S\$0.067

Simplified Group Structure



Revenue Model

mm2 Asia focuses on providing an excellent and consistent entertainment experience for both their consumers and partners/investors. By leveraging the best-of-breed technologies and techniques, mm2 pieces together different creative mediums to create highly memorable entertainment experiences for all audiences.

Content Creation Journey

